

COVERSURE PTY LTD

ABN 84 413 814 665

AFSL 407505

P: (02)8404 9500

E: claims@coversure.com.au

## Claim & Circumstance Notification Form





#### NOTIFICATION OF CLAIM

#### FOR POSSIBLE CLAIM OR CIRCUMSTANCE

#### TO BE COMPLETED & RETURNED PROMPTLY TO COVERSURE

#### PURPOSE FOR COLLECTION OF INFORMATION

The information contained in this document and any other documents provided is confidential and has been prepared for the dominant purpose of obtaining all the facts in relation to the claim or circumstances notified herein and/or in connection with litigation that is contemplated or pending.

#### **PRIVACY**

We seek at all times to comply with applicable privacy laws. You must give us certain assurances about the collection, use, disclosure and handling of personal information you may give to us, and which we may give to you. You must also comply with our requirements in relation to the protection of personal information.

#### INFORMATION THAT YOU PROVIDE TO US

- It may be necessary to disclose this personal information to other individuals or organisations in connection with your claim, other parties, other lawyers, experts and witnesses, courts and tribunals and other organisations that need to be involved in your matter. By submitting your notification and continuing to deal with us, you confirm your consent in these parties collecting, using and disclosing personal and sensitive information about you for the purpose of providing our services.
- If the personal information requested from you is not provided, we or any involved third party may not be able to provide the appropriate services.

#### INFORMATION THAT WE PROVIDE TO YOU

In the course of providing our services we may disclose to you personal information about other individuals. You agree to use, disclose, handle, store and transfer that information only in accordance with the Privacy Act.



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### Claim & Circumstance Notification Form

INSURED:					
ADDRESS:					
OCCUPATION:					
ABN:		INPUT TAX CREDIT:	%		
EXCESS:	\$				
BROKER:					
Name:		Contact:			
Phone:		!!-!!!-!!-! 0			
1) What were you retained or contracted to do which may give rise to this claim or possible claims?					
2) Was your retainer or c	ontract confirmed in writing? If so, please attach	ch a copy. If not, please provide a	ppropriate details.		
3) When did you perform the work from which this claim or possible claim arises?					
4) Date when you first became aware of a claim or possible claim against you and what brought this to your attention:					
5) Name of the party who is or may be claiming against you:					
6) What allegations have been made against you? (Please set out further details overleaf):					
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7) What are your views regarding these allegations?					
8) Wha	8) What action do you consider should be taken?				
9) Wha	at is your estimate of the maximum claim if everything goes against y	ou?			
0, 1111	ar to your obtained or the maximum claim is over faring good against y	-			
40) Any other comments which you consider neutinents					
10) Any other comments which you consider pertinent:					
IAMo expressly agree that the information given by molus is provided with myleur full knowledge and consent					
I/We expressly agree that the information given by me/us is provided with my/our full knowledge and consent.  I/We acknowledge that I/we have read and understood the paragraphs accompanying this proposal headed "Privacy".					
Signed:		Dated:			
Name:					